



JUDICIAL COUNCIL
OF CALIFORNIA

COURT EXECUTIVES
ADVISORY COMMITTEE

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COURT EXECUTIVES ADVISORY COMMITTEE
JUDICIAL BRANCH STATISTICAL INFORMATION SYSTEM
SUBCOMMITTEE

MATERIALS FOR AUGUST 29, 2022

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COURT EXECUTIVES ADVISORY COMMITTEE JUDICIAL BRANCH STATISTICAL INFORMATION SYSTEM SUBCOMMITTEE

NOTICE AND AGENDA OF OPEN MEETING

Open to the Public (Cal. Rules of Court, rule 10.75(c)(1) and (e)(1))
THIS MEETING IS BEING CONDUCTED BY ELECTRONIC MEANS
THIS MEETING IS BEING RECORDED

Date: August 29, 2022
Time: 10:30 AM – 12:00 PM
Public Call-in Number: BlueJeans meeting (<https://primetime.bluejeans.com/a2m/live-event/aeshhfkt>)

Meeting materials will be posted on the advisory body web page on the California Courts website at least three business days before the meeting.

Members of the public seeking to make an audio recording of the meeting must submit a written request at least two business days before the meeting. Requests can be e-mailed to tcpjac_ceac@jud.ca.gov.

Agenda items are numbered for identification purposes only and will not necessarily be considered in the indicated order.

I. OPEN MEETING (CAL. RULES OF COURT, RULE 10.75(C)(1))

Call to Order and Roll Call

Approval of Minutes

Approve minutes of the March 29, 2022, Judicial Branch Statistical Information System Subcommittee, Court Executives Advisory Committee meeting.

II. PUBLIC COMMENT (CAL. RULES OF COURT, RULE 10.75(K)(1))

This meeting will be conducted by electronic means with a listen only conference line available for the public. As such, the public may submit comments for this meeting only in writing. In accordance with California Rules of Court, rule 10.75(k)(1), written comments pertaining to any agenda item of a regularly noticed open meeting can be submitted up to one complete business day before the meeting. For this specific meeting, comments should be e-mailed to tcpjac_ceac@jud.ca.gov or mailed or delivered to Judicial Council of California, 455 Golden

Gate Avenue, San Francisco, California 94102, attention: Jackie Henke. Only written comments received by 10:30am, August 26, 2022, will be provided to advisory body members prior to the start of the meeting.

III. INFORMATION ONLY ITEMS (NO ACTION REQUIRED)

Info 1: JBSIS 4.0 Implementation Plan

Overview of the JBSIS 4.0 implementation plan. Presenters will share information about future review of materials by subcommittee and actions required for the implementation of JBSIS 4.0.

Presenters: Mr. Jake Chatters, Chair, JBSIS Subcommittee
Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

Info 2: Petition Reporting Guidance

Presenter will share follow-up information on petition reporting guidance for JBSIS 3.0 and potential future guidance for JBSIS 4.0.

Presenter: Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

Info 3: JBSIS 3.1 Manual Update

Update on non-substantive changes proposed for JBSIS 3.1 manual development approved on 1/28/2022. Presenter will share summary of proposed edits, timeline for development, and release plan (distribution without recertification).

Presenter: Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

IV. DISCUSSION AND POSSIBLE ACTION ITEMS (ITEMS 1)

Item 1: Repeal of Standard 2.2(m) (Action Item)

The subcommittee will review a proposal to repeal California Rules of Court Standard 2.2(m). Subdivision 2.2(m) requires courts to report exceptional criminal cases in JBSIS. This standard is not currently integrated into JBSIS 3.0 guidance.

Presenter: Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

V. ADJOURNMENT

Adjourn



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COURT EXECUTIVES ADVISORY COMMITTEE JUDICIAL BRANCH STATISTICAL INFORMATION SYSTEM SUBCOMMITTEE

MINUTES OF OPEN MEETING

March 29, 2022

10:00 AM

Via Conference Call

Advisory Body Members Present: Mr. Jake Chatters, Chair; Ms. Sherri R. Carter, Mr. Chad Finke; Mr. Kevin Harrigan; Mr. Michael M. Roddy; Ms. Kim Turner; Mr. David H. Yamasaki

Advisory Body Members Absent: Ms. Rebecca Fleming

Others Present: Ms. Donna Ignacio; Jackie Henke; Ms. Savet Hong

OPEN MEETING

Call to Order and Roll Call

The chair called the meeting to order at 10:02am, and took roll call.

Approval of Minutes

The advisory body reviewed and approved the minutes of the January 28, 2022, Judicial Branch Statistics Information System Subcommittee meeting.

DISCUSSION AND ACTION ITEMS

Item 1

Felony and Exceptional Criminal Case Aging Standards (Action Required)

Presenter shared information on aging standards for felony cases. Subcommittee requested future review of Standard 2.2(m) for exceptional criminal cases and structure of felony case age reporting. Subcommittee members noted felony case age reporting reflects pre-unification case processing.

Presenter: Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

Item 2

Petition Reporting Update (Action Required)

Presenter shared materials related to petition reporting in JBSIS 3.0. Subcommittee discussed creating tools or lists to clarify which petitions can be counted in JBSIS 3.0 as filings.

Presenter: Jackie Henke, Senior Analyst, Office of Court Research, Business Management Services

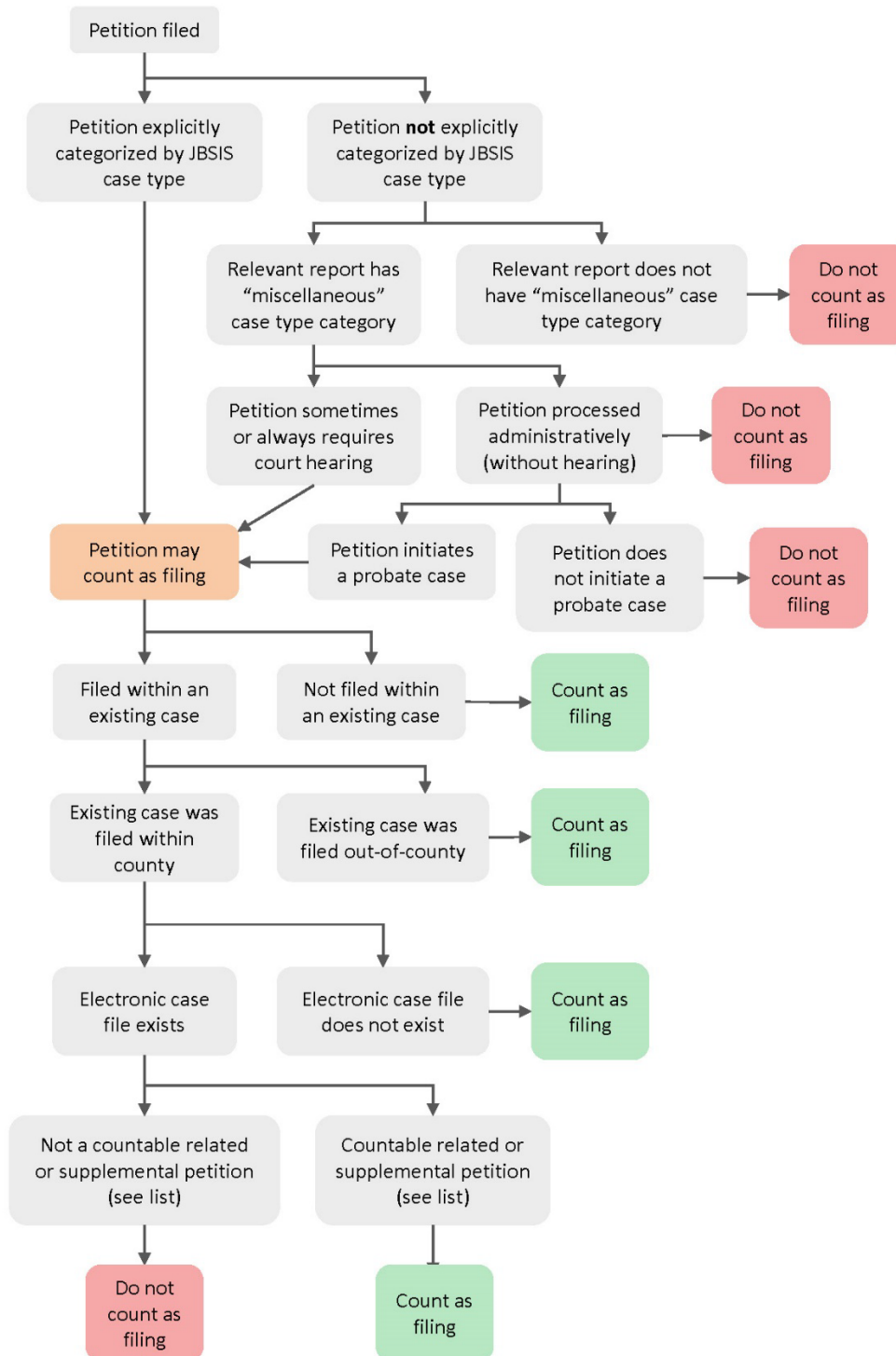
A D J O U R N M E N T

There being no further business, the meeting was adjourned at 10:56am.

Approved by the advisory body on ____.

Information Item 2: Petition Reporting Guidance

JBSIS 3.0 Petition Guidance



Considerations

Is there a specific JBSIS case type that the petition should be reported within?

Is there a general JBSIS case type that the petition could be reported within?

Will the petition require judicial and/or courtroom resources?

Is the petition a probate petition?

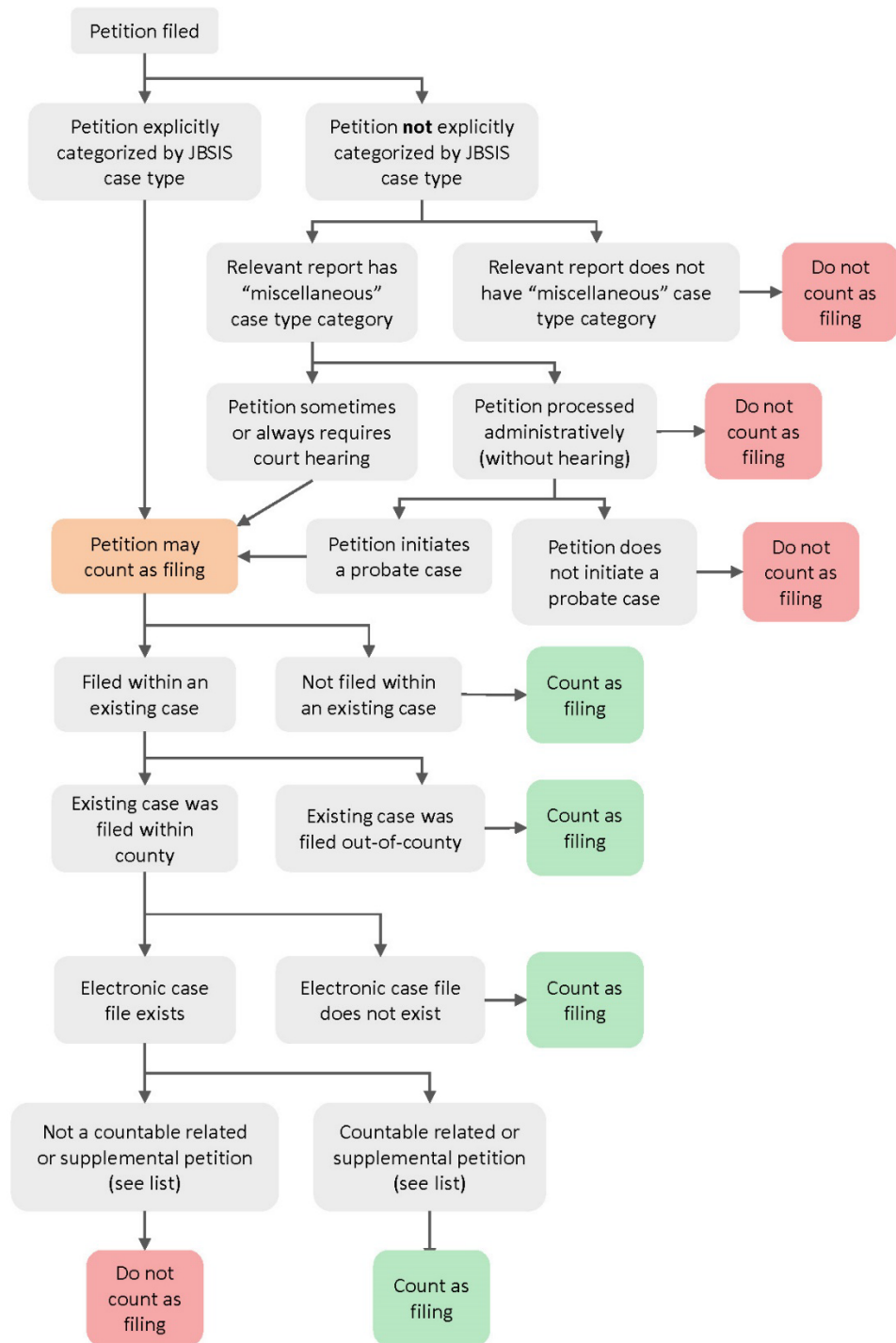
Does the petition represent the start of a new case?

Does the petition require the court to act on an existing case for the first time?

Does the petition require the court to create a new case file?

Is the petition countable despite being related to an existing case?

JBSIS 3.0 Petition Guidance



Countable related and supplemental petitions

Petition type	Report	Column	Category
Petition for dissolution	06a	10/40	Dissolution with Minor Children or Dissolution without Minor Children
Petition for legal separation	06a	20/50	Legal Separation with Minor Children or Legal Separation without Minor Children
Petition for nullity	06a	30/60	Nullity with Minor Children or Nullity without Minor Children
Elder or dependent adult abuse protective orders	06a	130	Other Family Law Petitions and Complaints
Petition for domestic violence restraining order	06a	80/90	Domestic Violence Prevention with Minor Children or Domestic Violence Prevention without Minor Children
Subsequent petition alleging status offense	08a	30	Status Offense (Welf. & Inst. Code, § 601)— Subsequent
Subsequent petition alleging juvenile delinquency	08a	40	Delinquency (Welf. & Inst. Code, § 602)— Subsequent
W&I §777 notice	08a	50	Welf. & Inst. Code, § 777 notice
Petition to extend juvenile jurisdiction	08a/ 09a	60/50	Non-minor Dependent (AB 12)
W&I §342 subsequent petition	09a	20	Dependency Welf. & Inst. Code, § 342— Subsequent
Supplemental petition for more restrictive placement	09a	30	Placement Welf. & Inst. Code, § 387— Supplemental
Doubt of mental competency declared	10a	230	Mental Competency (PC 1368; W&I 709)
PC §2966 petition to challenge mental status assessment	10a	240	Civil Commitment with underlying Criminal case
Petition to extend commitment	10a	240	Civil Commitment with underlying Criminal case
Finding of not guilty by reason of insanity	10a	240	Civil Commitment with underlying Criminal case
Petition to commit a sexually violent predator	10a	240	Civil Commitment with underlying Criminal case
Petition to extend supervision of physically dangerous juvenile	10a	240	Civil Commitment with underlying Criminal case
Petition to establish conservatorship successor	12a	30	Conservatorship
Petition to establish guardianship successor	12a	40	Guardianship

Action Item 1: Repeal of Standard 2.2(m)

Standard 2.2(m): Exceptional criminal cases

An exceptional criminal case is not exempt from the time goal in (j), but case progress should be separately reported under the Judicial Branch Statistical Information System (JBSIS) regulations.

Possible action: recommend repeal to CEAC