



REQUEST FOR PROPOSALS

JUDICIAL COUNCIL OF CALIFORNIA

**REGARDING: COORDINATE 2018
CALIFORNIA HOMELESS COURT SUMMIT**

RFP NUMBER: CFCC-2018-08-CD

**PROPOSALS DUE:
MAY 7, 2018 NO LATER THAN 3 PM PACIFIC TIME**

1.0 BACKGROUND INFORMATION

1.1 Background

The Judicial Council of California (JCC), Center for Families, Children & the Courts (CFCC), has received funding to hire a coordinator to organize the 2018 statewide Homeless Court Summit and to fund venue and activity expenses related to the event. The goals of the Homeless Court Summit are to 1) convene stakeholders from existing Homeless Courts (judges, lawyers, providers, etc.), as well as potential new collaborators (funders, Continuum of Care/Coordinated Entry partners, associations/organizations), for a facilitated and purposeful exchange of information related to a select number of critical issues and innovations; and 2) to chart a course for the next 30 years: fostering replication, increasing capacity and connectivity, and implementing new pre-booking/pre-disposition mechanisms of Homeless Courts in California.

1.2 Homeless Court Summit

- This will be an invitation-only working summit for Homeless Court stakeholders, followed by an opportunity to attend San Diego's Stand Down to observe and learn about Homeless Court (and other legal services at Stand Down—including child support court, civil legal services and pro bono).
- This will be the 4th statewide Homeless Court Summit in California, since 2006.
- The first Homeless Court Summit took place in October 2006, at the Superior Court of California, County of Alameda, where over 100 participants represented Homeless courts from around the state. Participants included youth court staff, juvenile bench officers, superior court personnel, education experts, law enforcement, probation, juvenile justice focused associations and CFCC staff.
- The last Homeless Court Summit took place at the Judicial Council in May 2014, and was attended by over 200 participants.
- The Judicial Council seeks to identify and retain a qualified service provider to coordinate the 2018 Homeless Court Summit in Southern California. This RFP is the means for prospective service providers to submit their qualifications to the Judicial Council.

2.0 DESCRIPTION OF SERVICES AND DELIVERABLES

- 2.1 The Judicial Council seeks to identify and retain a California Homeless Court Coordinator or staff, a Homeless Court Public Defender's Office or Representative, or the American Bar Association, to organize the event in Southern California and

to fund venue and activity expenses related to the event. This RFP is the means for prospective professionals to submit their qualifications to the Judicial Council for the 2018 California Homeless Court Summit.

- 2.2 Services are expected to be performed by the Coordinator between June 1, 2018 and December 31, 2018 with the Homeless Court Summit event occurring by December 31, 2018.
- 2.3 Research, identify, and subcontract with a Southern California facility as the venue for the 2018 Homeless Court Summit;
- 2.4 Participate in conference calls with the planning committee members throughout the planning process. These phone calls will increase to a more frequent basis at approximately two months out from the event;
- 2.5 Coordinate and oversee marketing and publicity for this event. This may include electronic mailing of flyers to Homeless Courts, or others who would be interested in attending this event, and any other means of marketing deemed appropriate for this event;
- 2.6 Interact and work closely with Special Events staff at the venue to coordinate lodging for guests and attendees during the event;
- 2.7 Interact and work closely with Special Events staff at the venue to coordinate group meals to participants for entire length of event, including breaks/snacks;
- 2.8 Interact and work closely with Special Events staff at the venue to coordinate logistics of the event e.g. (parking, signage, reserving rooms for workshops, rental of AV equipment, any IT personnel needed to operate equipment);
- 2.9 Research, coordinate, and book guest speakers and workshop presenters as appropriate for the Homeless Court Summit, making sure that workshops and speakers present information that is relevant to Homeless Courts and will encourage the growth of the program throughout the state;
- 2.10 Coordinate and oversee printing of all materials relevant to the Homeless Court Summit i.e. brochures, flyers, programs and agendas;
- 2.11 Interact and work closely with Judicial Council staff to stay informed as to the progress of the event's coordination;
- 2.12 Coordinator will negotiate, execute, and liquidate the contract with the site;
- 2.13 Coordinator will maintain a safe and organized event, resolving any potential

issues or problems that may arise, such as, logistical issues or issues regarding guest speakers or workshop faculty;

- 2.14 Submit payment to the venue and reconcile expenses at the end of the event and provide Judicial Council all documentation relevant to the Homeless Court Summit (e.g. total number of attendees, total amount received and total expenses).

3.0 TIMELINE FOR THIS RFP

- 3.1 The Judicial Council has developed the following timeline of key events from the time of the issuance of this RFP through the intent to award contract. All dates are subject to change at the discretion of the Judicial Council.

EVENT	DATE
RFP issued	April 11, 2018
Deadline for questions to: Solicitations@jud.ca.gov	April 20, 2018 by 3:00 p.m.
Questions and answers posted (<i>estimate only</i>)	April 27, 2018
Latest date and time proposal may be submitted to: Solicitations@jud.ca.gov	May 7, 2018 by 3:00 p.m.
Evaluation of proposals (<i>estimate only</i>)	May 8-11, 2018
Notice of Intent to Award (<i>estimate only</i>)	May 14, 2018
Negotiations and execution of contract (<i>estimate only</i>)	May 15-25, 2018
Contract start date (<i>estimate only</i>)	June 1, 2018
Contract end date (<i>estimate only</i>)	December 31, 2018

4.0 RFP ATTACHMENTS

The following attachments are included as part of this RFP:

ATTACHMENT	DESCRIPTION
Attachment 1: Administrative Rules Governing RFPs (Non-IT Services)	These rules that govern this solicitation.
Attachment 2: Judicial Council Standard Agreement Terms and Conditions	If selected, the person or entity submitting a proposal (the “Proposer”) must sign this Judicial Council Services – Standard Agreement.
Attachment 3: Proposer’s Acceptance of Terms and Conditions	On this form, the Proposer must indicate acceptance of the Terms and Conditions or identify exceptions to the Terms and Conditions.
Attachment 4: General Certifications Form	The Proposer must complete the General Certifications Form and submit the completed form with its proposal.
Attachment 5: Darfur Contracting Act Certification	The Proposer must complete the Darfur Contracting Act Certification and submit the completed certification with its proposal.
Attachment 6: Payee Data Record Form	This form contains information the Judicial Council requires in order to process payments and must be submitted with the proposal.
Attachment 7: Reference Form	The Proposer must complete and return this form with its proposal.

5.0 PAYMENT INFORMATION

The resulting contract will be comprised of firm fixed pricing for completion of each of the identified deliverables listed below.

Deliverable(s)	Estimated Due Date	Not to Exceed Amount
First Deliverable: Pre-Planning stage <ul style="list-style-type: none"> a. Research and identify viable location for Homeless Court Summit in the Southern California region. b. Meet with conference services at the established location to discuss logistics, costs, and services available. c. Discuss with Planning Committee on regularly scheduled conferences calls, the potential location, costs, and services offered by venue. Provide the 	June 22, 2018	\$10,000

<p>Judicial Council, CFCC with copies of conference call agendas.</p> <p>d. Furnish the Judicial Council, CFCC with an executed contract between Contractor and venue, which shall include information on the costs of services such as, but not limited to, the lodging, meals, and snacks.</p>		
<p>Second Deliverable: Planning stage</p> <p>a. Submit a copy of the draft agenda for the summit.</p> <p>b. Provide the Judicial Council, CFCC with information on research, coordination and booking of guest speaker(s).</p> <p>c. Continue bi-weekly planning committee conference calls to discuss final planning stages. Furnish the Judicial Council, CFCC with copies of the agenda from the conference calls.</p> <p>d. Solicit and provide plenary speaker(s) and faculty for the summit.</p> <p>e. Provide the Judicial Council, CFCC with workshop descriptions and faculty names. If requested by Judicial Council contractor may be required to provide executed agreement(s) between their subcontractors</p>	<p>July 27, 2018</p>	<p>\$10,000</p>
<p>Third Deliverable: Post event</p> <p>a. Provide the Judicial Council, CFCC with the number of all registered attendees</p> <p>b. Submit a report to Judicial Council, CFCC that includes the final number of attendees, final program, and any issues that arose during the summit and how those issues were resolved.</p> <p>c. Submit copies of evaluations from the summit for future review and reference.</p>	<p>November 30, 2018</p>	<p>\$15,000</p>

6.0 SUBMISSIONS OF PROPOSALS

Proposals should provide straightforward, concise information that satisfies the requirements of the “Proposal Contents,” Section 7, below. Expensive bindings, color displays, and the like are not necessary or desired. Emphasis should be placed on conformity to the RFP’s instructions and requirements, and completeness and clarity of content.

6.1 The Proposer must submit its proposal in two parts: the Technical Proposal, and the Cost Proposal.

- 6.1.1 The Proposer must submit **one (1) original and three (3) copies** of the Technical Proposal. The original must be signed by an authorized representative of the Proposer. The original technical proposal (and the copies thereof) must be submitted to the Judicial Council in a Singled sealed envelope, separate from the Cost ProposalThe Proposer must write the RFP title and number on the outside of the sealed envelope.
- 6.1.2 The Proposer must submit **one (1) original and three (3) hard copies** of the Cost Proposal. The original must be signed by an authorized representative of the Proposer. The original cost proposal (and the copies thereof) must be submitted to the Judicial Council in a Single sealed envelope, separate from the technical proposal. The Proposer must write the RFP title and number on the outside of the sealed envelope.
- 6.2 The Proposer must submit an electronic version of the entire proposal on a CD-OM or flash drive. The files contained on the CD-ROM or flash drive should be in PDF, Word, or Excel formats.
- 6.3 Proposals must be delivered by the date and time listed on the coversheet of this RFP to:
- Judicial Council of California
Attn: Lenore Fraga-Roberts
RFP No.: CFCC-2018-08-CD
455 Golden Gate Avenue, Sixth Floor
San Francisco, CA 94102-3688
- 6.4 Late proposals will not be accepted.
- Only written proposals will be accepted. Proposals must be sent by registered or certified mail, courier service (e.g. FedEx), or delivered by hand. Proposals may not be transmitted by fax or email.
- 6.5 The Judicial Council reserves the right to reject any and all proposals, in whole or in part, as well as the right to issue similar RFPs in the future. This RFP is in no way an agreement, obligation, or contract and in no way is the Judicial Council or the State of California responsible for the cost of preparing the proposal. One copy of a submitted proposal will be retained for official files and becomes a public record.

7.0 PROPOSAL CONTENTS

- 7.1 Technical Proposal. The following information must be included in the proposal. A proposal lacking any of the following information may be deemed non-responsive.
- a. The Proposer's name, address, telephone and fax numbers, and federal tax identification number. Note that if the Proposer is a sole proprietor using his or her social security number, the social security number will be required before finalizing a contract.
 - b. Name, title, address, telephone number, and email address of the individual who will act as the Proposer's designated representative for purposes of this RFP.
 - c. Provide a resume for each key personnel. The resume should describe the individual's background and subject matter experience, as well as the individual's ability and experience in conducting the proposed activities.
 - d. Provide references of names, addresses, and telephone numbers of a minimum of three (3) clients for whom the Proposer has conducted similar services. The Judicial Council may check references listed by the Proposer. See **Attachment 7, Reference Form**.
 - e. Proposed method to complete the work.
 - i. Explain your method and/or tasks on completing the project. What methods will be used to facilitate the summit?
 - ii. Provide an overall plan with time estimates from the start to the completion of the summit. This plan should be in WORD or EXCEL format.
 - iii. Explain the methods that will be used to present the course materials to the participants, including marketing and publicity for the event. (PowerPoint, handouts, etc.)
 - iv. If applicable, describe Proposer's method in preparation of a final summary of the summit, such as, but not limited to, evaluations, lessons learned, and proposed enhancements.
 - v. Provide a sample of a Proposer's Evaluation forms used for similar type projects.
 - vi. Provide the selection process for Workshop Presenters and Guest Speakers.
 - f. Acceptance of the Terms and Conditions.

- i. On Attachment 3, the Proposer must check the appropriate box and sign the form. If the Proposer marks the second box, it must provide the required additional materials. An “exception” includes any addition, deletion, or other modification.
 - ii. If exceptions are identified, the Proposer must also submit (i) a redlined version of the Terms and Conditions that implements all proposed changes, and (ii) a written explanation or rationale for each exception and/or proposed change.
 - iii. Note: A material exception to a Minimum Term will render a proposal non-responsive. (See Attachment 2, Judicial Council Standard Terms and Conditions)
- g. Certifications, Attachments, and other requirements.
- i. The Proposer must complete and submit all attachments as described in Section **4.0 RFP Attachments**.
 - ii. If Proposer is a California corporation, limited liability company (“LLC”), limited partnership (“LP”), or limited liability partnership (“LLP”), proof that Proposer is in good standing in California. If Proposer is a foreign corporation, LLC, LP, or LLP, and Proposer conducts or will conduct (if awarded the contract) intrastate business in California, proof that Proposer is qualified to do business and in good standing in California. If Proposer is a foreign corporation, LLC, LP, or LLP, and Proposer does not (and will not if awarded the contract) conduct intrastate business in California, proof that Proposer is in good standing in its home jurisdiction.
 - iii. Copies of the Proposer’s (and any subcontractors’) current business licenses, professional certifications, or other credentials.

7.2 Cost Proposal. The following information must be included in the cost proposal.

	Estimated Due Date	Not to Exceed Amount
First Deliverable: Pre-Planning stage <ul style="list-style-type: none"> a. Research and identify viable location for Homeless Court Summit in the Southern California region. b. Meet with conference services at the established location to discuss logistics, costs, and services available. 	June 22, 2018	\$10,000

<ul style="list-style-type: none"> c. Discuss with Planning Committee on regularly scheduled conferences calls, the potential location, costs, and services offered by venue. Provide the Judicial Council, CFCC with copies of conference call agendas. d. Furnish the Judicial Council, CFCC with an executed contract between Contractor and venue, which shall include information on the costs of services such as, but not limited to, the lodging, meals, and snacks. 		
<p>Second Deliverable: Planning stage</p> <ul style="list-style-type: none"> a. Submit a copy of the draft agenda for the summit. b. Provide the Judicial Council, CFCC with information on research, coordination and booking of guest speaker(s). c. Continue bi-weekly planning committee conference calls to discuss final planning stages. Furnish the Judicial Council, CFCC with copies of the agenda from the conference calls. d. Solicit and provide plenary speaker(s) and faculty for the summit. e. Provide the Judicial Council, CFCC with workshop descriptions and faculty names. If requested by Judicial Council contractor may be required to provide executed agreement(s) between their subcontractors 	<p>July 27, 2018</p>	<p>\$10,000</p>
<p>Third Deliverable: Post event</p> <ul style="list-style-type: none"> a. Provide the Judicial Council, CFCC with the number of all registered attendees. b. Submit a report to Judicial Council, CFCC that includes the final number of attendees, final program, and any issues that arose during the summit and how those issues were resolved. c. Submit copies of evaluations from the summit for future review and reference. 	<p>November 30, 2018</p>	<p>\$15,000</p>

- i. As a separate document, submit a detailed line item budget showing total cost of the services for each Deliverable. Fully explain and justify all budget line items in a narrative entitled “Budget Justification.” The budget should include estimated program costs including summit lodging and activities, as well as other anticipated costs that will be incurred in the coordination of the Homeless Court Summit.
- ii. The total costs for services, (Deliverable 1, 2, and 3) will not exceed **\$35,000.00** and are inclusive of all lodging, activity costs, personnel,

materials, computer support, travel, per diem, and overhead rates. The method of payment to the coordinator will be by cost reimbursement.

NOTE: It is unlawful for any person engaged in business within this state to sell or use any article or product as a “loss leader” as defined in Section 17030 of the Business and Professions Code.

8.0 OFFER PERIOD

A Proposer's proposal is an irrevocable offer for ninety (90) days following the proposal due date. In the event a final contract has not been awarded within this period, the Judicial Council reserves the right to negotiate extensions to this period.

9.0 EVALUATION OF PROPOSALS

At the time proposals are opened, each proposal will be checked for the presence or absence of the required proposal contents.

The Judicial Council will evaluate the proposals on a 100-point scale using the criteria set forth in the table below. Award, if made, will be to the highest-scored proposal.

If a contract will be awarded, the Judicial Council will post an intent to award notice on the Judicial Council’s Courts Bidders/Solicitations website:

<http://www.courts.ca.gov/rfps.htm>.

CRITERION	MAXIMUM NUMBER OF POINTS
Quality of work plan submitted	20
Experience on similar assignments, including working with California Homeless Courts	20
Cost	30
Acceptance of the Terms and Conditions	15
Ability to meet timing requirements to complete the project	15

10.0 CONFIDENTIAL OR PROPRIETARY INFORMATION

PROPOSALS ARE SUBJECT TO DISCLOSURE PURSUANT TO APPLICABLE PROVISIONS OF THE CALIFORNIA PUBLIC CONTRACT CODE AND RULE

10.500 OF THE CALIFORNIA RULES OF COURT. The Judicial Council will not disclose (i) social security numbers, or (ii) balance sheets or income statements submitted by a Proposer that is not a publicly traded corporation. All other information in proposals will be disclosed in response to applicable public records requests. Such disclosure will be made regardless of whether the proposal (or portions thereof) is marked “confidential,” “proprietary,” or otherwise, and regardless of any statement in the proposal (a) purporting to limit the Judicial Council’s right to disclose information in the proposal, or (b) requiring the Judicial Council to inform or obtain the consent of the Proposer prior to the disclosure of the proposal (or portions thereof). Any proposal that is password protected, or contains portions that are password protected, may be rejected. Proposers are accordingly cautioned not to include confidential, proprietary, or privileged information in proposals.

11.0 DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION GOALS

The Judicial Council has waived the inclusion of DVBE participation in this solicitation.

12.0 PROTESTS

Any protests will be handled in accordance with Chapter 7 of the Judicial Branch Contracting Manual (see www.courts.ca.gov/documents/jbcl-manual.pdf). Failure of a Proposer to comply with the protest procedures set forth in that chapter will render a protest inadequate and non-responsive, and will result in rejection of the protest. The deadline for the Judicial Council to receive a solicitation specifications protest is the proposal due date. Protests must be sent to:

Judicial Council of California – Branch Accounting and Procurement
Attn: Protest Officer
455 Golden Gate Avenue, 6th Floor
San Francisco, CA 94102-3688

(Indicate Solicitation Number and Name of Your Firm on lower left corner of envelope.)